



Note: This news release and the 2010 annual report are available
on our Web site: www.lillyendowment.org

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Lilly Endowment releases 2010 annual report: Connections Intended

Lilly Endowment from its founding has made Indianapolis and Indiana a principal focus of its grantmaking. The three men who established the Endowment in 1937 – J.K. Lilly Sr. and his sons, J.K. Jr. and Eli – were deeply dedicated to helping improve the quality of life for residents of their city and state. By the end of 2010, the Endowment had made a total of \$7.5 billion in grants since its beginning in the areas of community development, education and religion. Nearly \$6 billion of those funds went to Indiana charitable institutions.

For the last decade or so, the Endowment has sharpened its focus on how its charitable and educational grants affect the economic well-being of Indiana communities. It recognizes that for Indiana residents to flourish they must have meaningful job opportunities, and for there to be meaningful job opportunities in Indiana communities they must have an appealing quality of life, which includes attractive arts and cultural amenities, excellent educational options, well-functioning government operations and policies, and enlightened civic and philanthropic leadership. All of this is connected in a virtuous circle of community development. Well-educated and well-rewarded employees, who volunteer for and contribute to a community's arts and cultural institutions and its educational and human service organizations, strengthen them and thereby make their community more attractive to new employees and employers.

The Endowment's 2010 annual report, with the theme of "Connections Intended," features stories that highlight programs and activities the Endowment has recently supported that are enhancing the quality of life of individuals and families in Indiana communities. The stories in this report focus especially on the impact of the Endowment's charitable and educational grants on the life sciences industry cluster.

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One story tells how a recent \$60 million grant to attract and support physician scientists through the Translational Science Initiative at the Indiana University School of Medicine builds on other major grants the Endowment has approved during the past decade or so that strengthen the life sciences cluster in the state. The connecting and supporting work that BioCrossroads does for the cluster, with substantial support from the Endowment, is highlighted along with other Endowment-funded programs at IU medical school, and the pharmacy schools at Butler University, Purdue University and Manchester College. These and other efforts have helped raise the cluster's profile internationally to the point that *The Economist* last year noted that "though every state wants to be a hub for life sciences, Indiana really is one."

A related story describes a \$4 million grant to launch the Center for Law, Ethics and Applied Research in Health Information (known as CLEAR) at IU. An interdisciplinary collaboration of the IU Center for Applied Cybersecurity Research at the IU Maurer School of Law, the IU Center for Bioethics, the IU School of Informatics and Computing and the International Pharmaceutical Privacy Consortium, the center will work to ensure the accuracy, availability, confidentiality and ethical application of health information. The beneficiaries of the center's work will include patients, who will experience better outcomes when their doctors have access to the right data at the right time; researchers, who rely on health data to guide them as they develop new products and treatments; and legislators, who develop public policy relating to the ethical use of health data.

Keeping with the life sciences theme, the annual report includes a story on a \$7 million Endowment grant made for the OrthoWorx initiative to the Kosciusko County Community Foundation in Warsaw, Ind., known as the "orthopedic capital of the world." Three of the world's five largest orthopedic companies – Zimmer, Biomet and DePuy – are headquartered in Warsaw. With some \$11 billion in annual sales, Warsaw's orthopedic companies represent collectively more than 50 percent of the United States orthopedics market and more than 33 percent of the worldwide market. Nearly half of Warsaw's population of about 13,500 works in the orthopedics industry in jobs that pay substantially higher wages than the Indiana average.

Led by representatives from the community foundation, Grace College, the business and education communities, and with support from BioCrossroads, OrthoWorx is working to enhance the region's competitive appeal by addressing issues of education, transportation, community quality of life and other matters of common concern.

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The report also highlights research and programs funded in the field of religion, a subject also of great importance to the Endowment's founders. In its religion grantmaking, the Endowment's canvas covers the whole country, and the connections it fosters are just as intentional as in the areas of community development and education. The broad goal is "to deepen and enrich the religious lives of American Christians, principally by supporting efforts to encourage, support and educate a new generation of talented pastors and to strengthen current pastors in their capacities for excellence in ministry."

The 2010 report story, "Revitalizing Ministry with Youth and Young Adults," looks at ways "to mobilize the talents of thoughtful scholars and creative pastors to examine the religious lives of youth today and to test new approaches for the Christian formation of young people."

The story highlights the National Study of Youth and Religion, the first complete, big-picture description of American youth and religion. The research has been led by Christian Smith, professor of sociology and director of the Center for the Study of Religion and Society at the University of Notre Dame. The study has followed a group of adolescents and their parents at three different stages in their lives: early adolescence, late adolescence and young adulthood. The researchers are now on the fourth stage as members of the group reach adulthood as 25- to 29-year-olds.

The result is an unprecedented longitudinal database that tracks the religious longings and growth of young adults over time. They have learned that American teenagers have an openness and curiosity about religion and that they tend to reflect the religious beliefs and traditions of their parents. The story also depicts exemplary programs at seminaries and congregations that are effective at strengthening the faith formation and commitment of youth and young adults.

A final story looks at youth ministry in black churches and the work of Anne Streaty Wimberly, professor emerita of Christian education at the Interdenominational Theological Center in Atlanta. A "coda" to the report comes on the last page: a short description of the founding of the new Kurt Vonnegut Memorial Library in Downtown Indianapolis.

As of Dec. 31, 2010, Lilly Endowment held \$5.3 billion in unrestricted assets. During 2010, it made grant payments of \$206.4 million and approved \$202.7 million in new grants in its major areas of community development, education and religion.

In the grants-paid category, education grants accounted for \$95.6 million (46 percent), religion grants added up to \$63.1 million (31 percent), and community development grants totaled \$47.7 million (23 percent).

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As in previous years, most grants were paid to organizations in Indiana – a total of \$149.9 million (73 percent). Of the payment total of \$206.4 million, \$87.6 million (43 percent) was paid to non-Marion County grantees in Indiana and \$62.3 million (30 percent) to Marion County (Indianapolis) grantees. Organizations outside Indiana received \$56.5 million (27 percent), mostly from religion grants.

During 2010 the Endowment approved \$202.7 million to 628 grantees, 235 of them new to the Endowment. Education grants totaled the most dollars at \$92 million (45 percent). Approvals for religion grants totaled \$62.9 million (31 percent), while approvals for community development grants totaled \$47.8 million (24 percent).

Similar to the geographic distribution of grants paid in 2010, nearly three-fourths (72 percent) of the grants approved went to Indiana organizations. Of the \$202.7 million in grants approved, \$84 million (41 percent) was approved for non-Marion County grantees in Indiana and \$62.4 million (31 percent) to Marion County (Indianapolis) grantees. Indiana organizations thus were awarded \$146.4 million (72 percent) of the grants approved. \$56.3 million (28 percent) in grants were approved for non-Indiana organizations.