Lilly Endowment Inc.

Exempt Status and Charity/Foundation Status Information Form

Lilly Endowment Inc. is required by law and Internal Revenue Service (IRS) regulations to verify the exempt status and the public charity or private foundation status of every organization that is considered for a grant. Please complete Sections 1-5 of this form, attach the requested documents, and sign and date the form. **The Endowment must have this completed form before considering an application for a grant.**

1. Organization Information

Legal Name of Organization:		
Address:		
City:	State:	Zip:
Telephone:	Employer Identification Number (EIN):	

2. Exempt Status and Public Charity or Private Foundation Status

(a) Attach a copy of the most recent IRS letter determining the organization's exemption from federal income taxes under Internal Revenue Code Section 501(c)(3) **AND**

(b) Check one box (1-11) below that describes the organization's public charity or private foundation status as indicated in the IRS letter or on Schedule A of the organization's Form 990 tax return.

1 □ **Church** Section 170(b)(1)(A)(i)	5 □ **Governmental Unit** Section 170(b)(1)(A)(v)	9 □ **Private Operating Foundation** Section 4942(j)(3)
2 □ **School** Section 170(b)(1)(A)(ii)	6 □ **Publicly Supported Charity** Section 170(b)(1)(A)(vi)	10 □ **Exempt Operating Foundation** Section 4940(d)(2)
3 □ **Hospital** Section 170(b)(1)(A)(iii)	7 □ **Publicly Supported Charity** Section 509(a)(2)	11 □ **Private Non-Operating Foundation** Section 509(a)
4 □ **Organization Benefiting State College or University** Section 170(b)(1)(A)(iv)	8 □ **Supporting Organization** Section 509(a)(3) □ Type I – Section 509(a)(3)(B)(i) □ Type II – Section 509(a)(3)(B)(ii) □ Type III – Section 509(a)(3)(B)(iii)	

NOTE: Organizations without an IRS determination letter will need to establish their public charity status with independent and adequate documentation. For example, a congregation may be covered under a group ruling granted by the IRS to its parent denomination or judicatory; in such a case, the congregation would need to provide documentation of both i) the parent's group ruling and ii) the congregation's inclusion as a "subordinate" organization covered under that group ruling.

3. Effect of Grant

Will receipt of the grant requested from Lilly Endowment cause the organization to become a private foundation?
Check one box: □ Yes □ No

4. Lobbying

Does the organization make expenditures to carry on propaganda or otherwise to attempt to influence legislation?
Check one box: □ Yes □ No
If yes, please attach an itemized budget for the project or program showing that no part of the grant, if awarded, will be used for such activities.

5. Signature by Authorized Officer of the Organization and Date

Signature	**Printed Signature**
Title	**Date Signed**